| **Functional Area** | **Defect ID** | **Ticket #** | **Report ID** | **Summary of Defect** | **Resolution Comments** |
| --- | --- | --- | --- | --- | --- |
| Intake | 2294 |  |  | IN09 - The SACWIS app does not visually indicate links that have been visited. | When a case search is completed using the case search page, after a record is accessed, a 'v' will appear by the accessed record to indicate that it has been viewed. |
| Intake | 2593 |  |  | PM01h - Change Enhancement - [v] symbol Intake List screen (Asterisks) | When a person search is completed using the person search page, after a record is accessed, a 'v' will appear by the accessed record to indicate that it has been viewed. |
| Intake | 11462 |  |  | IV06 - Safety Plan--Multiple issues---Getting a java error when trying to delete participants or delete an in progress SP AND copied SP's going into effective status  | Workers no longer receive a java error when trying to delete participants or delete an in progress safety plan. |
| Intake | 11571 |  |  | IV13a - Pathway switch Reason, add values to reasons, and deactivate 2 prior values | The name for Pathway Switch is now titled Pathway Switch Reason and the obsolete values of "Assessment/Investigation" and "Ongoing" were deactivated. |
| Intake | 11733 |  |  | IV13a - System Allows a Pathway Switch to be Entered on a Closed Case | The system will no longer allow a pathway switch on a closed AR case. |
| Intake | 12830 |  |  | IV20 - PSA Originator's phone number does not display | The Protective Services Alert Originator's phone number now displays in the application. |
| Intake | 12912 |  |  | IN07b - Add Indicator for Open Safety Plan on Case | Indicator now displays on the Case Overview page when there is a Safety Plan in Effective or Effective-Finalized status on a case. |
| Intake | 13097 |  |  | IN08 - Enhance to show viewed record indicator | When an intake search is completed using the intake search page, after a record is accessed, a 'v' will appear by the accessed record to indicate that it has been viewed. |
| Intake | 13216 |  |  | IV07 - Safety Assessment displaying participants twice | Safety Assessment participants will not be duplicated on the display screens. This was an intermittent issue due to duplicated contact activity logs. |
| Intake | 13257 |  |  | IV13a - Pathway Switch Changing Case Category Incorrectly | When an AR Pathway Switch is completed, the system is no longer removing nor incorrectly changing the case category upon save. |
| Intake | 13299 |  |  | IV07 - Safety assessment--The checked "Safe" value is duplicating in the safety response list | System corrected so that when the Safety Response of 'Safe' has been selected, it only displays once in the Safety Response section of a Safety Plan. |
| Intake | 13408 |  |  | IN11 - When creating a case from linking an intake, the name display should be First name, MI or middle name, last name, suffix. | Name display on Create a Case screen has been updated to include middle name and suffix in addition to first and last name.  |
| Intake | 13414 |  |  | IV07 - Add suffix to participant name, fix duplicate initiation validation message | On the Participant Selection screen of a Safety Assessment, the name display now shows Last Name Suffix, First Name Middle Name for all available participants. The validation message for Assessment Investigation Initiated Activity log no longer displays as being duplicated. |
| Intake | 13418 |  |  | IN01 - If no intake category is selected on the basic page, on the allegations page, there are duplicated intake types. | Duplicate intake types will not display on the allegations tab when the screener has not yet selected an intake category. |
| Intake | 13705 |  |  | IV06 - Unable to Copy Safety Plan | All Safety Plans with a status other than 'In Progress' or 'Pending Approval' will be available to copy. |
| Person | 8096 |  |  | RPT 334--NEW \*\*\*Create "Potential Duplicate Persons By Agency Report" | A new report Potential Duplicate Persons was created that mirrors the reports sent to counties in the past. The report lists potential duplicate persons in SACWIS which will assist counties in the merge duplicate persons effort. |
| Intake | 11753 |  |  | RPT 13 (all versions) JFS 1441 Intake report--the SACWIS history that displays in the ACV and AP details needs to pull into the report AND Organization address needs to pull into report |  |
| Intake | 13355 |  |  | RPT 28 Mandated Reporter Letter Initial - Does Not Generate Correctly for Dependency Intakes |  |
| Intake | 13366 |  |  | RPT 5 Specialized AI report-adults, adult DOB, relationships are duplicating, plus AP designation not correct |  |
| Intake | 13488 |  |  | RPT04 - Policy Override box not being checked. |  |
| Case | 1676 |  |  | CM41 - Adult information should not be required for Safe Haven Baby cases | If a Safe Haven Baby (identified on Intake) is a child participant in the case plan being reviewed, then the strength/needs for an adult are no longer required for the Approval of the Case Review/ SAR. |
| Case | 1678 |  |  | CM41 - Additional processing when agency recommendation for termination is N/A | For Case Reviews: The Permanency Information Topic questions with checkboxes that do not require narrative will now display on the Permanency Information Case Review Topics screen with narrative showing "Not Applicable" or "No" if the checkbox has been selected inside of the corresponding field. |
| Case | 1686 |  |  | CM41 - Child education and health information form update should be required field | For the SAR: the question "Was JFS 01443 Child's Education and Health Information Form updated, reviewed and discussed for each child? " is grayed out only when the child's current legal status is COPS, TCOPS, COPS Ext, and all Child Legal Statuses. |
| Case | 1697 |  |  | CM41 - Autofill "Not Applicable" in strengths/needs for Adoption cases. | Within the Case Review, under the Strengths/ Needs risk contributor areas of "Adult Functioning", "Family Functioning" and "Historical" now pre-fills with N/A values. The Child Functioning Sections will remain blank. |
| Case | 1973 |  |  | CM41 - Safety response should be not applicable for PC children--Case review | A child in PC now has a status of 'Not Required' under the Case Review topics for the Safety Review. |
| Case | 2233 |  |  | CM05 - Case Plan Tickler not appearing with correct date |  |
| Case | 2402 |  |  | CM41 - enhancement SAR placement moves and legal status changes | For the SAR, the calculation for the # of placement moves and legal status changes has been updated to reflect any legal status changes/ placement changes from the initial case plan until the initial SAR. If an SAR exists, it is calculated from the previous SAR to the current one. |
| Case | 2448 |  |  | CM41 - Prohibit Proposed Case Plans linked to Case Review/SAR | For a Case Review/ SAR, The Proposed Case plan ID no longer appears in the case plan selectable list to review. |
| Case | 4739 |  |  | CM41 - SAR/Case Review Ticklers Not Generating Correctly | SAR/Case Review Ticklers now generate correctly. |
| Case | 12008 |  |  | CM41 - Case Review/SAR Permanency Information | In the Semi Annual Review under Permanency Information, questions are now numbered. |
| Case | 12042 |  |  | CM41 - Case Review/SAR Signature | When validation SAR for approval if no signatures are added user will get validation error = "At least one supervisor/case worker's valid signature with a valid date should be documented for the case review." |
| Case | 12535 |  |  | CM41 - Case Review/SAR display issue | The View and Report links will display next to each Case Review/ SAR when page 2 of Results is selected. |
| Case | 12970 |  |  | CM53 - Case Merge Impacting Case Member Begin Dates | Case can now be merged and case member begin dates are working correctly so that users can still add members to Activity Logs. |
| Case | 13536 |  |  | CM05 - Add Approval History Screen to Case Plan | On Case Plan list page the Status is a link where you can view routing history and comments. |
| Case | 13537 |  |  | CM41 - CM05 - Add Approval History Screen to Case Review/SAR | Case Review/SAR now has a link under status that will navigate the user to the approval history screen |
| Case | 13538 |  |  | CM17 - Approval History Screen to Case Closure | Case Closure List now has a link under status that will navigate the user to the approval history screen |
| Case | 13539 |  |  | CM05a - Approval History Screen to AR Family Service Plan | AR Family Service Plan Approved' status on the Filter screen will display as text and not as a hyperlink. |
| Case | 13540 |  |  | CM41a - Approval History Screen to AR Family Service Plan Review | AR Family Service Review now has a link under status that will navigate the user to the approval history screen |
| Case | 11927 |  |  | CM41a AR Family Service Review Report JFS01417 | The AR Family Service Plan Review Report JFS01417 is now available in SACWIS for Alternative Response Counties. |
| Case | 12967 |  |  | Rpt 118 Activity Log Report - Filter criteria needs to include the selection of multiple created by | Activity log report updated to accommodate changes with activity log advanced filter criteria. |
| Case | 13250 |  |  | Please add the value of Kinship Group to the look up data for service Group Category Type | Kinship Group will now be seen as a Service Goal on most Case Services. |
| Provider | 5064 |  |  | Add functionality of 'create assignment' for Non-ODJFS Providers | State system administrators can now create assignment for 'Non-ODJFS' providers. |
| Provider | 9716 |  |  | RM30- Only 3 references required for initial adoptive home studies | Initial adoptive home studies now validate with the required 3 references, instead of requiring 4 references for validation. |
| Provider | 9824 |  |  | RM02- member cannot also be active placement on that provider record | If a Person ID is selected and that Person ID is a current non end-dated placement on that provider ID, the application will display a validation message that states: 'The selected Person can not be an active placement and active member at the same time. Please select a different person. This message would be present when the user selects 'SAVE'or 'Apply.' If prior to this build, a current placement was added as a member to the provider record- if the user selects SAVE or Apply in the Provider Information area, the user will receive a warning message that states: 'Warning- a current member is also a current placement. Please review your provider member information.' The user will still be able to SAVE the information on the screen. |
| Provider | 10711 |  |  | RM04 - Maintain Licensing Activities - Certification span not updating when closure transaction approved | The system will now apply the appropriate end-date and closed status on spans that expired prior to the provider being closed. |
| Provider | 11477 |  |  | Allow for editing of Level of Care on Recommendation/approval for transfer transactions | The system will now allow the user to change the level of care when a foster home is being transferred from one agency to another. The system will also display an error message if a user attempts to transfer a treatment foster home to an agency that is not certified to license that level of care. |
| Provider | 12998 |  |  | RM38- Non-ODJFS Merge should retain inquiries that are linked to both the retained and duplicate provider records | If historically, an inquiry was linked to a non-odjfs provider, the non-odjfs provider merge will now allow the merge to complete without receiving an error. All inquiries will retained in the history. |
| Adoption | 13065 |  |  | RM37-System should not allow NonODJFS Merge to occur if a Pre-finalization adoption assessment report is "pending" | System does not allow NonODJFS Merge to occur if a Pre-finalization adoption assessment report is in "pending" status. |
| Adoption | 13125 |  |  | CM20f: Pre-Finalization Adoption Assessment e-mail notification | An e-mail notification will be generated when the user selects the generate e-mail notifications. This notification will be sent to the e-mail address recorded on the employee record (Administration/ Staff/Maintain Staff). If the e-mail address is not on the employee record, then select it from the person record. |
| Adoption | 13385 |  |  | CM20g Exclude created in error placement records on the finalization checklist | System will now exclude Placement records that are marked as 'Created in Error' in the Adoption Placement/Finalization Details page. |
| Adoption | 13447 |  |  | CM20f- Primary Member and Secondary Member roles should also be considered in the Adoption Prefinalization Assessment | Within the Adoption Prefinalization Assessment, the system now pulls information for the roles of Primary Member and Secondary Member (for NonODJFS Providers), as well as the Applicant 1 and Applicant 2 (for ODJFS Providers) identified in the provider record. |
| Provider | 13455 |  |  | RM 04: Status field added on Approval/certification link on a provider record | A new column called Status will be available on the approval/certification link on a Home Provider's record. This link will allow the user to view the routing hx and comments of a work-item after it has been routed as well as when it is 'final-approved' |
| Provider | 13456 |  |  | RM 30: Status field added on Home study link on provider record | A new column called Status will be available on the homestudy link on a Home Provider's record. This link will allow the user to view the routing hx and comments of a work-item after it has been routed as well as when it is 'final-approved' |
| Provider | 13457 |  |  | RM12: Status field added on recruitment Plan on provider tab | A new column called Status will be available on the Recruitment Plan on the Provider Tab. This link will allow the user to view the routing hx and comments of a work-item after it has been routed as well as when it is 'final-approved.' |
| Provider | 13569 |  |  | RM19a search date pulls in current system date | If Match is called from Case Services, the search date defaults to status begin date entered by the user on the Case Services page |
| Provider | 13652 |  |  | RM03 - names not displaying on provider training link | Training Record List, now displays the Provider member name and role. |
| Admin | 12602 |  |  | CF14 - Approvals |  |
| Admin | 13321 |  |  | CF24-Changing Agency Address is Clearing Fields on the Agency Information Page | On the agency information page, if a user changes the agency's address, the application will no longer cause the following flags and fields to be blanked out: Employee Identification Number, Payment Code, Auditor Account Number, Vendor Address Code, OAKS Vendor ID fields, Agency Pays for Last Day of Placement Flag, IV-E Flag, and Bulk Med Flag. All of these fields will retain their data. |
| Admin | 13585 |  |  | SACWIS header being printed with navigational links expanded | Navigational links are no longer being printed. |
| Adoption | 13186 |  |  | JFS 01699 PreFinalization Assessment report (204) changes | Three new items have been updated to the JFS 01699 report. The date field for Date Due to Probate Court has been added, the Draft Watermark displays until record marked as complete and the Marital Status will pull from the Provider record first and if does not exist then will pull from the person record. |
| Adoption | 13446 |  |  | Rpt. 204-Update needed to the JFS 01699 re; Name of Petitioner | Report now generating/displaying with Applicant 1, Applicant 2, Primary Member, and Secondary Member roles identified on the Pre-finalization Assessment for the Name of Petitioner. |
| Provider | 13583 |  |  | Foster Parent Training Report- security issue | Java error is no longer occurs when generating the Foster Parent training Report. |
| Financial |  12398 |  |  | RPT 243 Final Payment Report (payment Download Report) Amount column has rounding/format issue | The Amount and Provider Total column in the Final Payment report now include 2 decimal places and commas in the numerical formatting. For AA or SAMS, the final payment report now includes a column that displays the Total Subsidy amount. |
| Financial |  12509 |  |  | Add the 2820 Codes to the JFS 4281 | JFS 02820 codes have been added to the JFS 04281 report in SACWIS. These codes are set to dynamically display each 2820 code applicable to a particular payment request. If the payment request has been split among multiple 2820 codes a separate column will appear for each distinct 2820 code as well as amount applicable to the code. The report will also display the total for each code displayed. If payments have not been allocated to 2820 codes then no 2820 columns will appear on the report. |
| Financial |  12521 |  |  | FM13 - Client Benefit defect in UAT | Client Benefits will now look for the date span that the agency of the logged in worker had custody of the child before a benefit payment can be added to SACWIS. If the child came into custody any time of the month the system will allow a payment effective date beginning the first of the month, but not before. |
| Financial |  13184 |  |  | FM15a Reimburse Leave Days | The system will reimburse for paid leave days effective August 20,, 2011 provided all other reimbursability criteria are met. The leave episode must be 14 days or less and the child must return to the same placement setting they were in when the leave episode began. All paid leave types are reimbursable except for Detention and Respite. |
|  Financial |  13485 |  |  | Removal of old roster table info from 4280/4281 | Payment information populating the 4280 and 4281 reports will now be pulled from the payment disbursement table. |
| Financial |  13525 |  |  | FM02-validation error received when attempting to add unique service category/type/description |  |
| Financial |   13592 |  |  | FM15a FPT state payment records are not being included in djs | The batch job will now create reimbursements and apply them to the RPT313 (Reconciliation report) with the proper funding source splits. |
| Financial |  13593 |  |  | Identify and correct remaining EI8 problems in finance |  |
| Financial |  13594 |  |  | FPT payments and reimbursement should not be created for adoption level training sessions |  |
| Financial | 13645 |  |  | FM05 - Service Authorization Java Error | The user should no longer receive a java error when attempting link a contract to the service authorization. |
| Financial | 13084 |  |  | FPT Payment Report | The Foster Parent Training Report is generated from the Administration/Reports tab. The user must, at a minimum, enter agency information and date parameters. Additional parameters exist that allow the user to generate the report for a specific person, session name or session id. Information displayed on the report includes session date, session start and end times, hours, trainee name, training type, level of care, whether the session is payable, and paid amounts and hours. |
| Financial | 13260 |  |  | FM33 Add JFS 02820 codes to the JFS 04280 detail reports | JFS 02820 codes have been added to the JFS 04280 report in SACWIS. These codes are set to dynamically display each 2820 code applicable to a particular payment request. If the payment request has been split among multiple 2820 codes a separate column will appear for each distinct 2820 code as well as amount applicable to the code. The report will also display the total for each code displayed. If payments have not been allocated to 2820 codes then no 2820 columns will appear on the report. |
| Financial | 13261 |  |  | FM33-Changes to JFS 04281 Report | Parts 1 and 2 of the JFS04281 report have been completely revamped to encompass costs for the Independent Living Service Categories and Service Types identified in OAC rules 5101:2-42-19 and 5101:2-42-19.2. In addition, Part Five related to In-Home Cases has been removed from the report and replaced with Eligibility Ratio information. Counties should save any historical versions of the report they would like to keep in the old format. |
| Financial | 13584 |  |  | Additional columns added to Reimbursement Recon Report for FPT payments |  |
| Financial | 12294 |  |  | Subsidy Review Report - Subsidies Terminating Does not Include All Children for Time Frame Selected | The code was changed in order to show the children on the report. |
| Financial | 12160 |  |  | In order to accurately reflect services being provided and paid, users (particularly for Protect Ohio) would like to add to the Service Types available under Service Category=Financial Support. The types they would like to added:Home RepairFurnitureAppliances |  |